

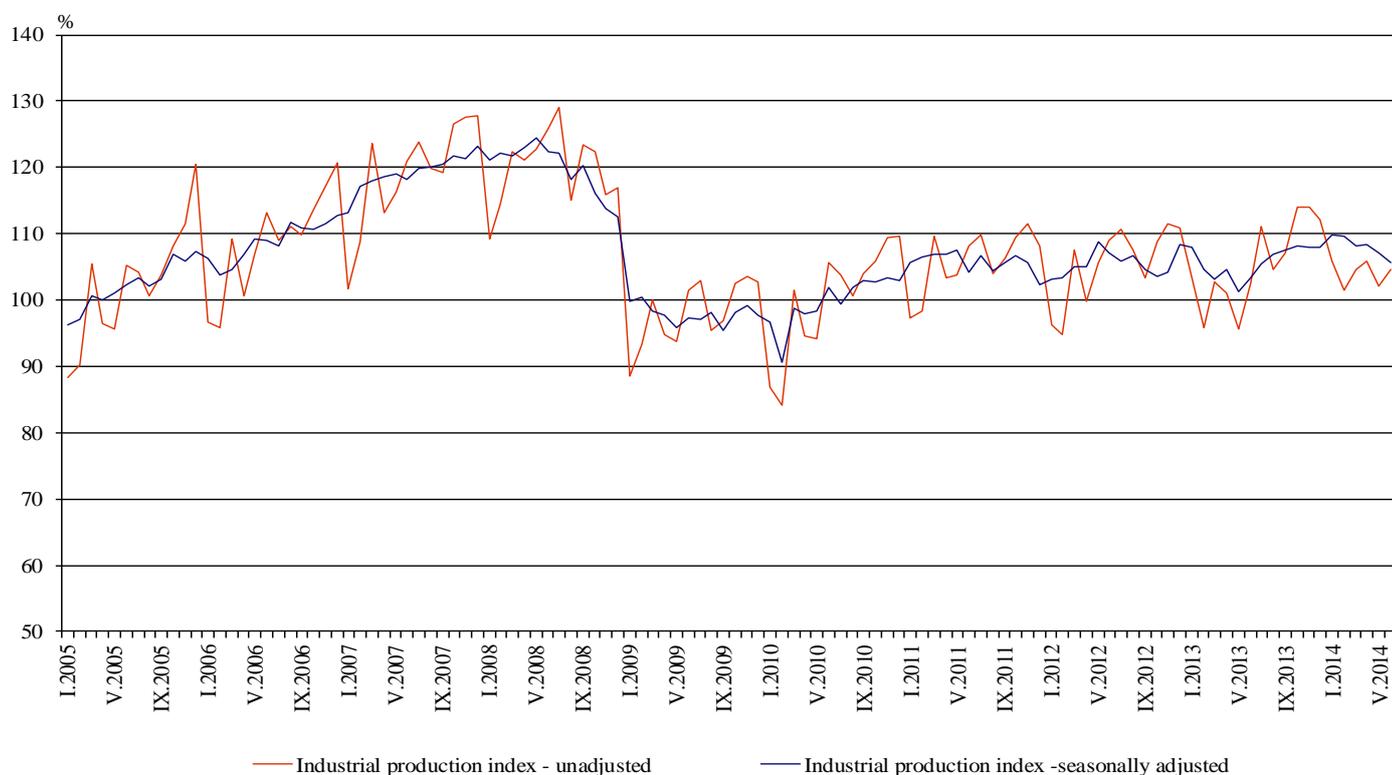


INDUSTRIAL PRODUCTION INDICES IN JUNE 2014¹

According to the preliminary data the Industrial Production Index², seasonally adjusted³, decreased by 1.3% in June 2014 as compared to May 2014.

In June 2014 working day adjusted⁴ Industrial Production Index rose by 0.6% in comparison with the same month of 2013.

Figure 1. Industrial Production Indices (2010 = 100)



¹ June 2014 data are preliminary.

² Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to assess the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time. Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year that is to say they are weighted with the structure of the value added at factor costs in the base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

⁴ Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holidays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).

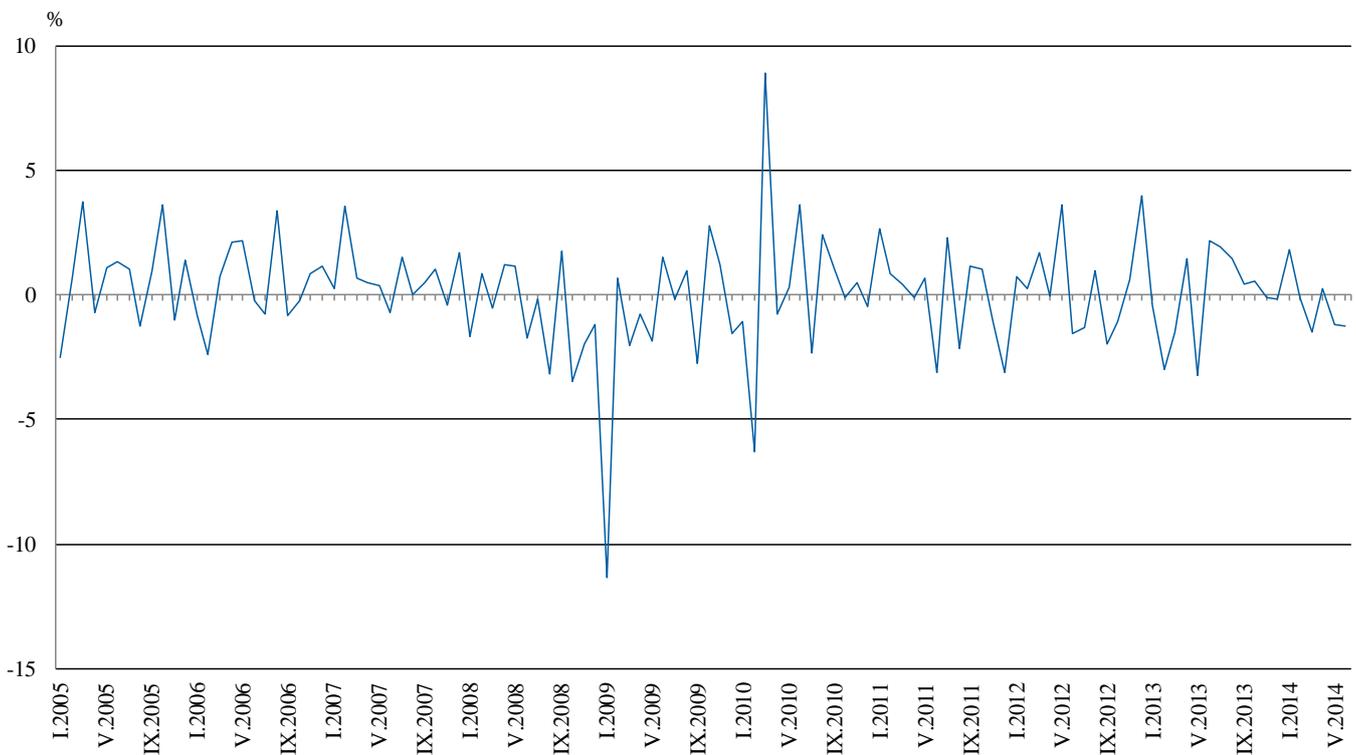


Monthly comparisons

In June 2014 as compared to May 2014, the seasonally adjusted Industrial Production Index decreased in the mining and quarrying industry by 3.0% and in the manufacturing by 0.5%, while in the electricity, gas, steam and air conditioning supply an increase by 0.1% was seen.

The most significant decreases of production in the manufacturing were registered in the manufacture of tobacco products by 14.9%, in the printing and reproduction of recorded media by 6.9%, in the manufacture of other non-metallic mineral products by 6.6%, in the manufacture of other transport equipment by 5.9%. There was an increase in the manufacture of fabricated metal products, except machinery and equipment by 6.7%, in the manufacture of motor vehicles, trailers and semi-trailers by 4.1%, in the repair and installation of machinery and equipment and in the manufacture of leather and related products by 2.9%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonally adjusted)



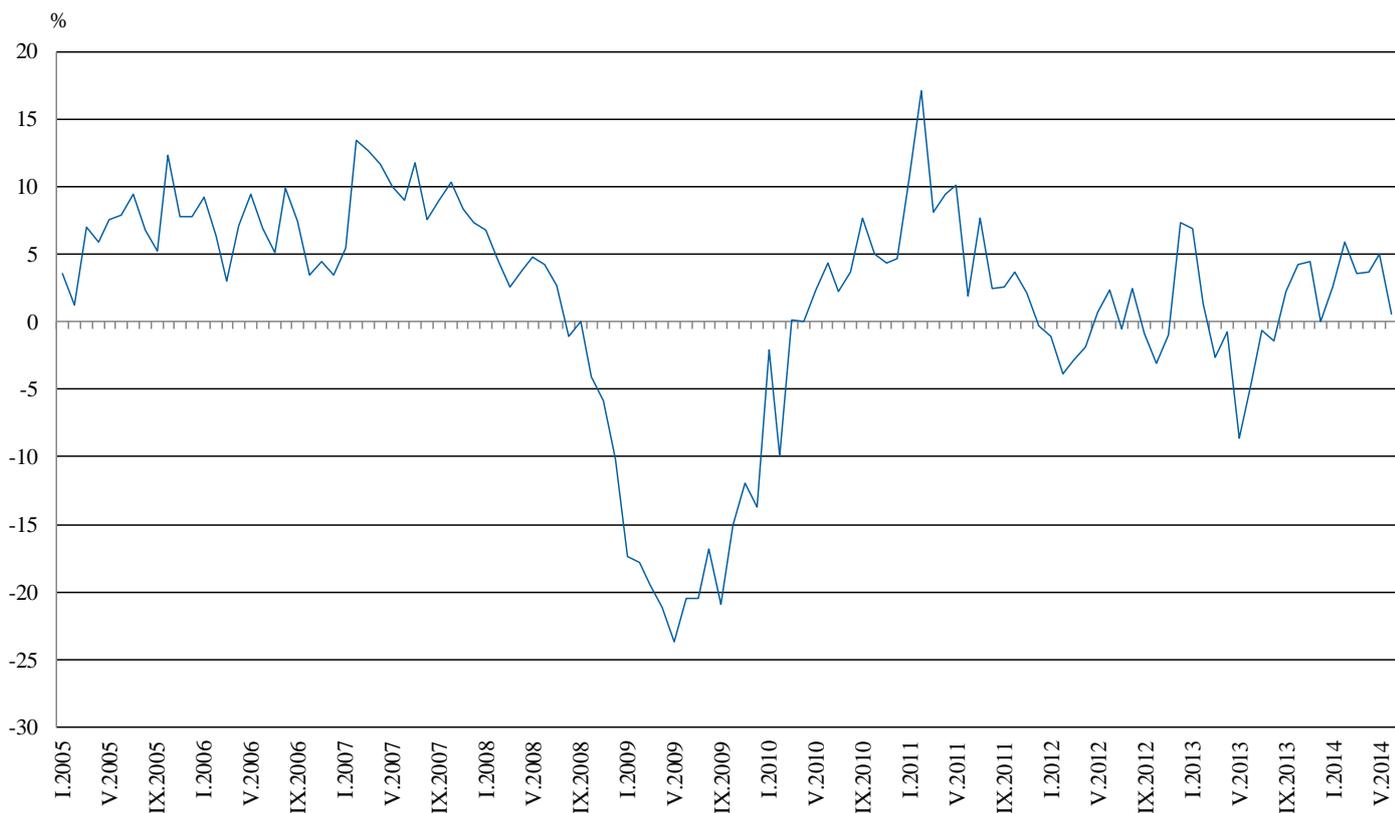


Annual comparisons

On annual basis in June 2014 Industrial Production Index, calculated from working day adjusted data increased in the manufacturing by 1.8%, while the production decreased in the electricity, gas, steam and air conditioning supply by 4.1% and in the mining and quarrying industry by 1.4%.

In the manufacturing, the more significant increases compared to the same month of the previous year were seen in the manufacture of motor vehicles, trailers and semi-trailers by 24.3%, in the manufacture of computer, electronic and optical products by 20.1%, in the manufacture of rubber and plastic products by 19.1%, in the manufacture of basic metals by 17.1%, in the repair and installation of machinery and equipment by 12.6%. Decreases were registered in the manufacture of tobacco products by 25.1%, in the manufacture of beverages by 9.9%, in the manufacture of food products by 5.9%.

Figure 3. Changes of Industrial Production Indices compared to the same month of the previous year (Working day adjusted)



The final data on Industrial Production and Turnover Indices for May 2014 can be found on the NSI website: <http://www.nsi.bg/en>.

Changes of Industrial Production Indices compared to the previous month¹

(Per cent)

Economic Activities	NACE.BG -2008	2014					
		I	II	III	IV	V	VI
Industry	B_TO_E36	1.8	-0.1	-1.5	0.2	-1.2	-1.3
Mining and quarrying	B	-3.9	-17.3	-3.7	8.0	-3.4	-3.0
of which:							
Mining of coal and lignite	B05	-1.1	-16.1	-15.2	31.9	-1.5	-20.9
Mining of metal ores	B07	-4.8	-17.5	-2.5	-12.3	-0.3	14.6
Other mining and quarrying	B08	21.2	-5.6	1.6	11.0	-11.6	0.2
Manufacturing	C	2.2	2.0	-2.4	0.5	-2.0	-0.5
of which:							
Manufacture of food products	C10	0.4	-1.8	4.1	-0.3	-4.1	1.4
Manufacture of beverages	C11	-5.6	11.0	-1.7	-5.6	-4.6	0.7
Manufacture of tobacco products	C12	2.1	6.4	-5.5	3.6	-14.0	-14.9
Manufacture of textiles	C13	11.6	-1.5	4.4	-4.7	-0.2	-4.9
Manufacture of wearing apparel	C14	0.1	-1.2	3.0	-2.7	3.0	-5.3
Manufacture of leather and related products	C15	3.2	-0.6	-3.4	2.8	-5.4	2.9
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	14.9	-0.5	-7.7	-2.1	0.4	0.6
Manufacture of paper and paper products	C17	5.8	-3.6	-3.9	1.9	-0.6	1.3
Printing and reproduction of recorded media	C18	7.4	-3.0	2.0	-3.6	1.6	-6.9
Manufacture of chemicals and chemical products	C20	-4.4	2.6	0.1	8.3	0.8	-4.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	9.0	-4.8	-5.1	7.3	-6.5	-2.1
Manufacture of rubber and plastic products	C22	11.5	1.1	-2.5	5.0	-4.3	1.2
Manufacture of other non-metallic mineral products	C23	-0.9	7.3	-5.5	2.1	1.5	-6.6
Manufacture of basic metals	C24	12.4	-4.8	-2.8	-3.3	5.7	0.9
Manufacture of fabricated metal products, except machinery and equipment	C25	13.6	4.7	-11.1	8.8	-5.7	6.7
Manufacture of computer, electronic and optical products	C26	33.2	-9.4	9.0	-8.7	7.0	-4.3
Manufacture of electrical equipment	C27	12.1	2.3	-1.3	0.3	-4.1	-2.1
Manufacture of machinery and equipment n.e.c.	C28	0.6	-6.8	-1.9	9.5	-10.9	0.5
Manufacture of motor vehicles, trailers and semi-trailers	C29	28.7	-4.2	2.9	-4.3	-2.0	4.1
Manufacture of other transport equipment	C30	15.6	2.5	7.0	6.5	-15.0	-5.9
Manufacture of furniture	C31	6.6	-3.0	-2.8	2.7	-1.1	-0.7
Other manufacturing	C32	4.1	12.5	8.1	-6.8	-12.4	10.0
Repair and installation of machinery and equipment	C32	4.6	-0.3	-2.3	-4.7	1.6	2.9
Electricity, gas, steam and air conditioning supply	D	5.0	-7.9	-0.9	-4.5	0.8	0.1
Electricity, gas, steam and air conditioning supply	D35	5.0	-7.9	-0.9	-4.5	0.8	0.1

¹ Seasonally adjusted.



Table 2
Changes of Industrial Production Indices compared to the same month of the previous year¹
(Per cent)

Economic Activities	NACE.BG 2008	2014					
		I	II	III	IV	V	VI
Industry	B_TO_E36	2.5	5.9	3.6	3.7	5.0	0.6
Mining and quarrying	B	17.6	-0.7	5.4	11.7	7.6	-1.4
of which:							
Mining of coal and lignite	B05	22.5	13.6	43.4	67.7	139.0	-11.2
Mining of metal ores	B07	16.8	-6.9	-3.8	-7.7	-15.0	2.8
Other mining and quarrying	B08	7.6	-4.4	-3.9	-0.7	-12.0	-6.4
Manufacturing	C	1.1	6.3	4.2	3.9	3.0	1.8
of which:							
Manufacture of food products	C10	-3.1	1.6	6.1	1.6	-0.1	-5.9
Manufacture of beverages	C11	-13.2	10.7	12.0	0.6	-11.3	-9.9
Manufacture of tobacco products	C12	-11.2	-0.8	-19.2	-15.3	-17.4	-25.1
Manufacture of textiles	C13	3.3	12.4	16.4	5.5	7.9	1.8
Manufacture of wearing apparel	C14	1.6	-0.5	9.6	-4.9	7.8	-1.1
Manufacture of leather and related products	C15	-2.1	4.6	2.2	-8.3	-5.8	4.7
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	9.9	13.0	1.2	-5.2	1.8	1.5
Manufacture of paper and paper products	C17	14.6	4.9	-4.2	-3.4	0.2	2.2
Printing and reproduction of recorded media	C18	17.3	11.0	12.6	-6.7	-1.6	2.4
Manufacture of chemicals and chemical products	C20	-8.8	0.4	3.7	6.5	4.7	6.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	9.9	6.1	-1.7	6.7	-3.5	2.8
Manufacture of rubber and plastic products	C22	8.8	14.2	20.3	20.3	12.6	19.1
Manufacture of other non-metallic mineral products	C23	-6.5	13.4	4.1	-1.0	7.3	1.5
Manufacture of basic metals	C24	-17.4	16.1	9.5	0.0	9.0	17.1
Manufacture of fabricated metal products, except machinery and equipment	C25	-1.1	20.5	3.0	12.7	6.8	6.9
Manufacture of computer, electronic and optical products	C26	15.0	-13.5	25.6	0.0	9.2	20.1
Manufacture of electrical equipment	C27	1.9	7.7	7.8	9.1	7.2	-2.2
Manufacture of machinery and equipment n.e.c.	C28	17.0	6.7	-1.9	15.2	1.5	5.3
Manufacture of motor vehicles, trailers and semi-trailers	C29	48.3	29.6	41.0	30.8	32.9	24.3
Manufacture of other transport equipment	C30	-31.3	-6.6	26.4	7.2	27.0	1.5
Manufacture of furniture	C31	1.9	-1.5	1.0	0.7	7.9	2.9
Other manufacturing	C32	-4.8	5.5	10.8	7.0	-3.3	-1.8
Repair and installation of machinery and equipment	C33	-2.5	-2.6	0.7	-8.4	0.7	12.6
Electricity, gas, steam and air conditioning supply	D	0.5	8.3	1.9	5.5	8.6	-4.1
Electricity, gas, steam and air conditioning supply	D35	0.5	8.3	1.9	5.5	8.6	-4.1

¹ Working day adjusted.



Table 3

**Industrial Production Indices
(Seasonally adjusted, 2010 = 100)**

NACE.BG - 2008 Code	2013							2014					
	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI
B_TO_E36	103.4	105.4	107.0	107.5	108.1	108.0	107.8	109.8	109.7	108.1	108.3	107.1	105.7
B	94.2	96.2	103.6	98.8	107.3	107.4	120.4	115.8	95.7	92.2	99.6	96.2	93.4
B05	91.9	81.2	108.6	97.3	118.4	111.0	124.7	123.4	103.5	87.8	115.9	114.2	90.3
B07	91.0	104.5	99.0	101.4	101.5	113.1	121.7	115.8	95.6	93.2	81.7	81.5	93.4
B08	110.5	108.8	118.6	108.8	105.8	102.5	88.5	107.3	101.2	102.9	114.2	101.0	101.1
C	103.5	106.0	105.0	106.0	108.0	108.3	107.0	109.3	111.5	108.8	109.4	107.2	106.7
C10	94.7	93.8	85.6	90.1	92.5	95.7	89.7	90.0	88.4	92.1	91.8	88.0	89.2
C11	105.8	98.1	99.8	105.3	97.8	99.8	103.4	97.6	108.4	106.5	100.6	95.9	96.6
C12	111.1	113.5	109.6	114.6	104.5	101.7	111.7	114.1	121.4	114.7	118.9	102.3	87.1
C13	98.4	96.6	101.5	105.3	100.4	95.5	97.6	109.0	107.3	112.1	106.8	106.5	101.3
C14	97.1	98.1	100.1	99.5	96.6	104.1	100.9	100.9	99.8	102.8	100.0	102.9	97.5
C15	71.4	76.1	75.1	80.6	78.8	73.4	75.3	77.8	77.3	74.7	76.7	72.6	74.7
C16	97.8	97.4	93.1	98.5	96.7	103.9	95.9	110.1	109.5	101.1	99.0	99.4	99.9
C17	115.3	121.5	119.6	120.3	121.1	123.0	117.9	124.7	120.2	115.5	117.7	117.0	118.5
C18	99.2	104.9	95.1	101.0	96.9	94.3	105.0	112.8	109.5	111.7	107.7	109.4	101.9
C20	95.6	99.2	92.4	86.4	96.9	99.9	99.4	95.0	97.5	97.7	105.8	106.6	102.1
C21	123.4	133.5	133.9	138.8	133.2	135.7	135.4	147.5	140.4	133.3	143.0	133.7	130.9
C22	107.6	111.3	110.2	115.4	114.0	114.5	114.6	127.8	129.2	126.0	132.2	126.5	128.1
C23	106.0	107.9	116.6	113.7	110.6	111.6	112.5	111.5	119.6	113.1	115.4	117.2	109.5
C24	89.7	100.8	101.9	99.8	106.7	104.5	98.4	110.5	105.3	102.3	98.9	104.6	105.5
C25	107.5	110.6	107.0	109.2	126.4	111.9	98.8	112.2	117.6	104.6	113.7	107.3	114.5
C26	108.6	127.0	120.2	118.4	142.2	127.7	106.1	141.3	128.0	139.5	127.4	136.4	130.5
C27	122.3	118.5	125.4	119.3	118.8	121.1	114.4	128.2	131.1	129.5	129.9	124.5	122.0
C28	125.3	131.4	130.3	136.8	138.6	142.4	148.9	149.8	139.6	137.0	150.1	133.8	134.4
C29	106.0	111.2	96.8	108.5	108.1	113.6	106.5	137.1	131.3	135.1	129.3	126.7	131.9
C30	71.4	72.7	70.7	69.2	85.9	85.9	69.3	80.1	82.1	87.9	93.6	79.5	74.8
C31	116.3	115.3	119.8	120.4	122.8	124.1	118.5	126.3	122.6	119.1	122.4	121.1	120.2
C32	151.8	152.5	147.3	143.3	156.8	156.7	131.2	136.6	153.6	166.1	154.8	135.6	149.2
C33	70.6	73.5	72.5	78.4	84.3	75.6	77.9	81.5	81.2	79.4	75.6	76.8	79.0
D	107.1	114.2	114.5	115.4	110.4	109.8	113.1	118.7	109.2	108.3	103.3	104.1	104.3
D35	107.1	114.2	114.5	115.4	110.4	109.8	113.1	118.7	109.2	108.3	103.3	104.1	104.3


Table 4
Industrial Production Indices
(Working day adjusted, 2010 = 100)

NACE.BG - 2008 Code	2011	2012	2013							2014					
	VI	VI	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI
B_TO_E36	107.2	109.7	104.8	110.2	104.4	107.5	112.5	114.8	113.9	105.1	101.6	106.9	104.1	101.3	105.4
B	97.7	102.9	90.1	95.7	101.7	101.8	121.8	117.1	131.6	109.9	88.4	87.6	92.2	90.5	88.8
B05	107.8	77.7	72.6	72.4	106.9	101.9	145.9	125.6	145.0	135.2	98.7	77.5	93.1	95.9	64.4
B07	81.5	113.8	96.7	103.8	96.2	99.0	108.2	113.3	129.6	102.3	85.4	93.2	85.7	86.0	99.4
B08	101.7	132.6	119.1	120.0	129.7	119.1	122.3	114.5	89.0	67.6	71.8	93.3	112.7	107.7	111.5
C	113.3	117.0	111.3	113.7	104.0	109.0	114.5	114.1	103.1	94.2	98.6	107.6	111.1	108.2	113.3
C10	94.5	95.6	97.3	95.1	88.4	97.7	102.0	102.5	94.1	75.8	75.7	90.4	88.1	86.1	91.6
C11	114.4	123.0	132.5	122.0	123.9	118.3	88.9	90.5	107.9	60.7	70.7	98.7	98.6	107.2	119.4
C12	129.8	172.6	138.8	136.7	114.8	126.7	94.5	90.2	103.3	81.6	92.8	114.4	117.6	113.3	103.9
C13	131.9	92.7	111.3	101.2	81.6	101.4	100.3	98.8	85.1	92.7	103.1	127.0	117.7	120.0	113.4
C14	105.4	106.1	103.6	112.7	99.9	95.7	92.3	104.8	101.5	102.9	98.3	100.5	93.8	95.6	102.5
C15	101.8	104.5	75.5	92.1	74.7	88.1	83.0	72.7	69.0	77.5	75.3	74.3	65.8	62.7	79.1
C16	111.4	113.3	107.3	109.0	96.2	107.1	108.6	113.3	87.7	88.8	90.7	96.5	97.0	99.2	109.0
C17	134.3	113.9	121.8	129.7	118.4	118.5	116.7	117.5	111.0	117.0	113.6	119.6	122.0	120.7	124.5
C18	97.7	93.1	103.9	105.3	98.0	106.5	105.1	100.6	116.9	93.5	96.7	106.3	104.4	106.5	106.3
C20	118.7	110.8	99.2	100.0	86.8	86.3	94.5	103.3	98.4	88.4	91.6	107.7	109.9	107.7	105.9
C21	129.3	145.9	134.9	124.6	128.9	142.2	142.8	139.4	131.5	123.5	142.5	133.3	144.5	131.8	138.7
C22	111.1	118.4	116.2	122.5	113.3	123.3	127.3	122.2	102.0	103.8	109.4	125.6	130.8	124.7	138.4
C23	124.4	116.3	116.5	116.8	123.8	124.6	125.2	121.1	94.7	78.6	96.0	109.3	121.6	128.3	118.3
C24	111.5	99.8	86.5	116.8	94.6	92.0	118.2	116.8	72.6	114.1	102.6	98.3	105.4	110.0	101.3
C25	119.9	100.5	114.3	115.3	105.6	110.8	132.8	119.8	112.4	83.4	103.7	105.6	113.7	105.0	122.2
C26	129.6	145.4	113.7	126.5	105.8	121.4	142.8	135.4	123.1	124.8	115.0	143.7	126.1	136.9	136.5
C27	113.2	142.8	134.0	126.3	113.0	122.4	129.7	133.8	110.0	116.3	121.6	128.5	131.1	117.6	131.0
C28	126.7	145.7	137.2	139.8	118.5	136.2	142.2	147.0	143.1	129.4	132.5	146.2	153.8	132.1	144.4
C29	97.1	88.9	114.3	113.5	82.9	111.9	117.2	123.3	91.6	129.7	124.5	141.8	133.9	127.8	142.1
C30	103.6	177.7	86.7	71.6	63.9	65.2	82.0	79.4	74.8	53.6	72.6	93.3	94.6	98.7	88.0
C31	113.6	121.7	122.2	118.6	120.8	124.0	135.2	135.1	124.2	106.5	106.5	117.5	117.2	118.6	125.7
C32	140.0	137.3	172.9	153.3	149.9	153.5	185.1	165.5	114.9	109.8	132.2	166.7	150.9	136.7	169.8
C33	84.6	93.4	71.3	71.2	71.6	80.8	89.9	83.8	110.3	56.6	69.7	78.3	68.5	71.1	80.3
D	91.3	89.8	92.8	107.1	106.3	104.0	105.1	118.9	139.7	139.5	119.4	117.4	92.6	84.6	89.0
D35	91.3	89.8	92.8	107.1	106.3	104.0	105.1	118.9	139.7	139.5	119.4	117.4	92.6	84.6	89.0