

Industrial Production Indexes and Industrial Turnover Indexes in January 2009¹

Since January 2009, Industrial Production Indexes and Industrial Turnover Indexes are calculated according to the new Classification of Economic Activities NACE.BG 2008. At the same time, the base year has been changed and indexes are calculated at 2005 as a base year. Historical data series have been recalculated back to 2000 and they are posted in NSI web-site (<u>http://www.nsi.bg/Index_e.htm</u>).

1. Industrial Production Indexes²

In January 2009, preliminary data on Industrial Production Index decreased by 19 per cent compared with the previous month.

Total Industrial Production Index depend in a great extent of the index in manufacturing industry, where in January 2009 production fell by 21.4 per cent compared with December 2008. The most significant decreases of production were: 66.5 per cent in manufacture of fabricated metal products, except machinery and equipment, 42.1 per cent in manufacture of other non-metallic mineral products, 25.7 per cent in manufacture of machinery and equipment n.e.c., 24.8 per cent in manufacture of food products. There were increases in manufacture of basic pharmaceutical products and pharmaceutical preparations by 211.2 per cent and in manufacture of basic metals by 20.6 per cent.

In January 2009, industrial production decreased by 13.3 per cent compared with January 2008. Production of investment products fell by 35.8 per cent, production of intermediate products decreased by 29.4 per cent and production of energy products – by 7.6 per cent.

2. Industrial Turnover Indexes³

In January 2009, preliminary data on Industrial Turnover Index decreased by 23.0 per cent compared with the previous month.

In January 2009, the turnover in manufacturing industry fell by 30.4 per cent as compared with December 2008, while in electricity, gas, steam and air conditioning supply the decrease was by 7.3 per cent.

¹ January 2009 data are preliminary.

² Monthly Industrial Production and Industrial turnover indexes measure changes in **production and turnover values** of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indexes do not measure the actual production level, it aims to measure the average change in value of production between two points of time

Indexes are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

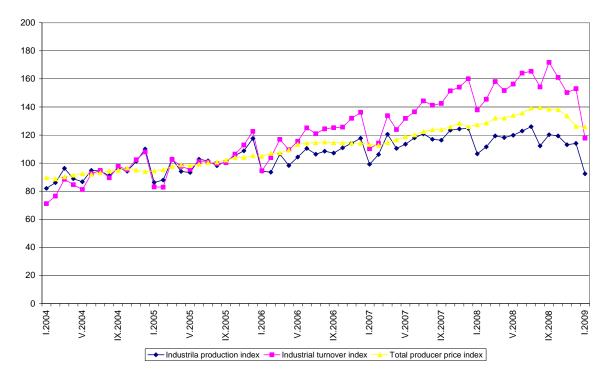
Industrial production indexes are calculated at constant base year (2005) that is to say they are weighted with the structure of the value added at factor costs in the base year

³ The turnover comprises the totals invoiced by the observation units plus taxes on products (excise duty). Turnover indexes are calculated at 2005 as a base year through direct comparison of the values of the turnover at current prices, turnover values are not corrected with the price changes. **The Turnover indexes reflect the development of the value of sales as well as changes in prices.**



Total industrial turnover in January 2009 decreased by 14.6 per cent compared with January 2008. Manufacturing industry decreased by 25.9 per cent, while electricity, gas, steam and air conditioning supply increased by 17.6 per cent.

Final data on Industrial Production and Turnover indexes can be found in NSI internet web-site: (<u>http://www.nsi.bg/Index_e.htm</u>).



Industrial Production Indexes and Industrial Turnover Indexes (2005 = 100)



Table 1

Industrial Production Indexes in January 2009⁴ (Preliminary data)

| Economic activities | 2005=100 | Previous month=100 | The same month of 2008=100 |
|------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----------------------|----------------------------|
| Industry | 92.4 | 81.0 | 86.7 |
| Mining and quarrying | 64.1 | 93.3 | 72.8 |
| of which: | | | |
| Mining of coal and lignite | 114.1 | 102.2 | 91.0 |
| Mining of metal ores | 35.0 | 118.4 | 48.8 |
| Other mining and quarrying | 54.2 | 49.8 | 79.8 |
| Manufacturing | 86.2 | 78.6 | 84.3 |
| of which: | | | |
| Manufacture of food products | 98.8 | 75.2 | 93.9 |
| Manufacture of beverages | 78.3 | 55.9 | 98.4 |
| Manufacture of tobacco products | 50.2 | 40.5 | 160.8 |
| Manufacture of textiles | 57.2 | 74.8 | 53.2 |
| Manufacture of wearing apparel | 80.1 | 88.7 | 77.2 |
| Manufacture of leather and related products Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of | 89.3 | 100.0 | 73.1 |
| straw and plaiting materials | 50.8 | 60.5 | 68.2 |
| Manufacture of paper and paper products | 78.1 | 75.0 | 76.8 |
| Printing and reproduction of recorded media | 114.0 | 75.4 | 122.4 |
| Manufacture of chemicals and chemical products | 72.0 | 81.7 | 70.8 |
| Manufacture of basic pharmaceutical products and | | | |
| pharmaceutical preparations | 298.9 | 311.2 | 356.8 |
| Manufacture of rubber and plastic products | 83.4 | 70.2 | 75.1 |
| Manufacture of other non-metallic mineral products | 65.5 | 57.9 | 64.9 |
| Manufacture of basic metals | 99.9 | 120.6 | 99.2 |
| Manufacture of fabricated metal products, except | | | |
| machinery and equipment | 53.6 | 33.5 | 40.6 |
| Manufacture of computer, electronic and optical | | | |
| products | 59.9 | 55.3 | 68.5 |
| Manufacture of electrical equipment | 105.9 | 77.4 | 76.5 |
| Manufacture of machinery and equipment n.e.c. Manufacture of motor vehicles, trailers and semi- | 102.4 | 74.3 | 83.0 |
| trailers | 67.2 | 92.5 | 50.5 |
| Manufacture of other transport equipment | 48.2 | 26.1 | 72.2 |
| Manufacture of furniture | 79.7 | 53.7 | 64.6 |
| Other manufacturing | 105.6 | 90.9 | 93.2 |
| Repair and installation of machinery and equipment | 68.1 | 46.9 | 74.1 |
| Electricity, gas, steam and air conditioning supply | 126.3 | 83.5 | 95.9 |
| Electricity, gas, steam and air conditioning supply | 126.3 | 83.5 | 95.9 |

⁴ In the tables are not included data that according to the Law on Statistics are confidential and in this way they are statistical secrecy.



Table 2

| Economic activities | 2005=100 | Previous month=100 | The same month of 2008=100 |
|-----------------------------------------------------|----------------|-----------------------|----------------------------|
| Industry Mining and quarrying | 117.8 102.4 | 77.0 95.3 | 85.4 76.8 |
| of which: | | | |
| Mining of coal and lignite | 173.8 | 100.8 | 117.3 |
| Mining of metal ores | 72.2 | 128.9 | 49.0 |
| Other mining and quarrying | 79.3 | 57.0 | 90.3 |
| Manufacturing | 94.0 | 69.6 | 74.1 |
| of which: | 140 6 | 01.2 | 00.1 |
| Manufacture of food products | 148.6 | 81.2 | 99.1 |
| Manufacture of beverages | 88.5 | 52.9 | 95.2 |
| Manufacture of tobacco products | 36.5 | 11.5 | 116.8 |
| Manufacture of textiles | 71.1 | 80.8 | 62.5 |
| Manufacture of wearing apparel | 103.5 | 89.1 | 85.4 |
| Manufacture of leather and related products | 104.0 | 110.1 | 85.0 |
| Manufacture of wood and of products of wood and | 104.0 | 110.1 | 05.0 |
| cork, except furniture; manufacture of articles of | | | |
| straw and plaiting materials | 77.7 | 72.9 | 81.2 |
| Manufacture of paper and paper products | | , | |
| | 83.1 | 71.5 | 76.4 |
| Printing and reproduction of recorded media | 115.9 | 75.0 | 123.6 |
| Manufacture of chemicals and chemical products | 118.0 | 82.6 | 69.8 |
| Manufacture of basic pharmaceutical products and | | | |
| pharmaceutical preparations | 63.5 | 59.5 | 72.7 |
| Manufacture of rubber and plastic products | 106.0 | 71.7 | 81.7 |
| Manufacture of other non-metallic mineral products | 89.5 | 58.8 | 75.8 |
| Manufacture of basic metals | 105.9 | 144.7 | 64.7 |
| Manufacture of fabricated metal products, except | 105.7 | 144.7 | 04.7 |
| machinery and equipment | 73.6 | 35.2 | 51.6 |
| Manufacture of computer, electronic and optical | 75.0 | 55.2 | 51.0 |
| products | 63.0 | 53.2 | 66.1 |
| Manufacture of electrical equipment | 132.7 | 76.7 | 80.7 |
| Manufacture of machinery and equipment n.e.c. | 10211 | ,, | |
| | 110.9 | 73.0 | 76.6 |
| Manufacture of motor vehicles, trailers and semi- | | | |
| trailers | 98.8 | 105.4 | 58.9 |
| Manufacture of other transport equipment | 107.5 | 36.6 | 67.2 |
| Manufacture of furniture | 106.0 | 59.5 | 80.2 |
| Other manufacturing | 101.6 | 74.2 | 106.0 |
| Repair and installation of machinery and equipment | 94.6 | 47.8 | 80.6 |
| Electricity, gas, steam and air conditioning supply | 220.6 | 92.7 | 117.6 |
| Electricity, gas, steam and air conditioning supply | 220.6 | 92.7 | 117.6 |

Industrial Turnover Indexes in January 2009⁵ (Preliminary data)

⁵ In the tables are not included data that according to the Law on Statistics are confidential and in this way they are statistical secrecy.