



EMPLOYEES UNDER LABOUR CONTRACT AND AVERAGE WAGES AND SALARIES, FOURTH QUARTER OF 2012

According to the preliminary data of the National Statistical Institute (NSI) at the end of December 2012 the number of employees under labour contract decreased by 42.2 thousands or 2.0% as compared to the end of September 2012 and reached 2.09 million. Compared to the end of the third quarter of 2012 the highest decrease was observed in economic activities "Accommodation and food service activities" - 15.4%, "Agriculture, forestry and fishing"- 8.3% and "Other service activities" - by 5.5%. An increase of employees was recorded in "Administrative and support service activities" - 1.7%, "Information and communication" - 1.4%, and "Education" and "Arts, entertainment and recreation" - by 0.8%.

In the structure of employees by economic activities the biggest relative share of employees was in "Manufacturing" - 22.3% and "Wholesale and retail trade; repair of motor vehicles and motorcycles" - 18.0%.

At the end of December 2012 as compared to December 2011 the number of employees under labour contract declined by 45.0 thousands or 2.1%. The highest decrease in absolute figures was observed in economic activities "Manufacturing" - 18.4 thousands and "Wholesale and retail trade; repair of motor vehicles and motorcycles" - 9.6 thousands. In percentages the highest decrease was in "Accommodation and food service activities" - 8.2% and "Other service activities" - by 6.9%.

The average monthly wages and salaries of the employees under labour contract in October was 776 Levs, in November - 778 Levs and in December 2012 - 812 Levs.

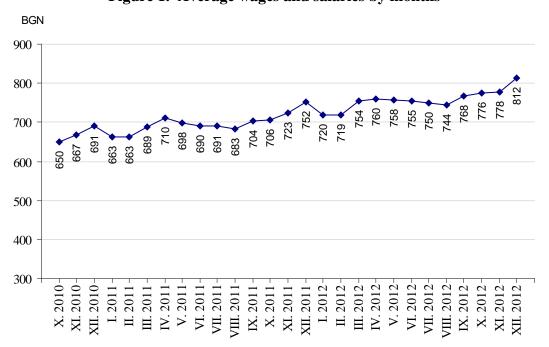


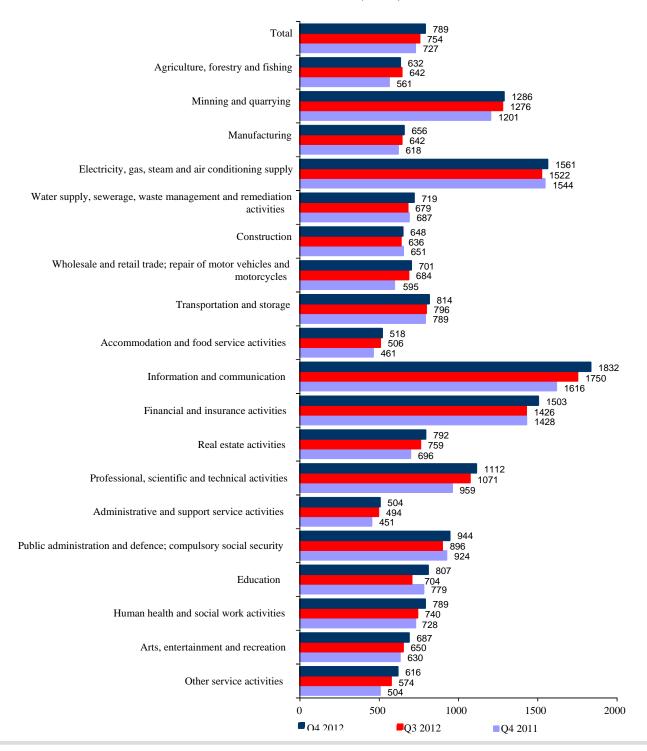
Figure 1. Average wages and salaries by months





In the fourth quarter of 2012 in comparison with the third quarter of 2012 the average monthly wages and salaries increased by 4.6% getting 789 Levs. The highest increase in wages and salaries was reported in "Education" - 14.6%, "Other service activities" - 7.3% and "Human health and social work activities" - 6.6%. A decrease of the average monthly wages and salaries by 1.6% was registered in "Agriculture, forestry and fishing".

Figure 2. Average monthly wages and salaries of the employees under labour contract by economic activities (BGN)







Compared to the fourth quarter of 2011 the average monthly wages and salaries in the fourth quarter of 2012 rose by 8.5%. The highest growth rates were recorded in economic activities: "Other service activities" - 22.2%, "Wholesale and retail trade; repair of motor vehicles and motorcycles" - 17.8% and "Professional, scientific and technical activities" - 16.0%.

The economic activities with the highest wages and salaries in the fourth quarter of 2012 were:

- "Information and communication" 1 832 Levs;
- ➤ "Electricity, gas, steam and air conditioning supply" 1 561 Levs;
- ➤ "Financial and insurance activities" 1 503 Levs.

The lowest wages and salaries were recorded in:

- ➤ "Administrative and support service activities" 504 Levs;
- ➤ "Accommodation and food service activities" 518 Levs;
- > "Other services" 616 Levs.

In comparison with a year earlier the average monthly wages and salaries in public sector grew by 3.5%, while in private sector - by 10.6%.

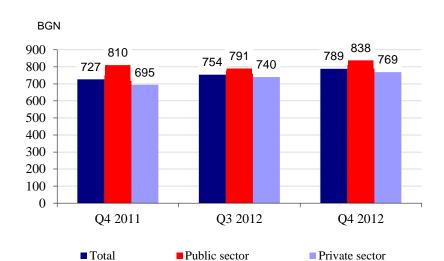


Figure 3. Average monthly wages and salaries





Methodological notes

The source of information is the Quarterly Survey on employees, hours worked, wages and salaries, and other expenditures paid by the employer. It is sample survey which main purpose is to make a study of the current state and dynamics of some main aspects of labour market. The sample used for the survey is a stratified random sample without replacement. Stratification criteria used include: economic activity (NACE rev.2), size of the enterprise (according to the number of employees) and regional breakdown (28 districts, NUTS3).

More methodological information on the quarterly survey and data could be found on NSI official web page - http://www.nsi.bg/otrasalen.php?otr=51.





Table 1
Employees under labour contract at the end of the month by economic activities in 2012¹

Annex

(Numbers at the end of the month) **Economic activity** October November December Total Agriculture, forestry and fishing Mining and quarrying Manufacturing Electricity, gas, steam and air conditioning supply Water supply, sewerage, waste management and remediation activities Construction Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage Accommodation and food service activities Information and communication Financial and insurance activities Real estate activities Professional, scientific and technical activities Administrative and support service activities Public administration and defence; compulsory social security Education Human health and social work activities Arts, entertainment and recreation Other service activities

¹Preliminary data.





 $\begin{tabular}{ll} \textbf{Table 2}\\ \textbf{Average monthly wages and salaries of the employees under labour contract by economic activities in 2012^1 \\ \end{tabular}$

(BGN)

| Economic activity | 2012 | | |
|----------------------------------------------------------------------|---------|----------|----------|
| | October | November | December |
| Total | 776 | 778 | 812 |
| Agriculture, forestry and fishing | 600 | 595 | 706 |
| Mining and quarrying | 1112 | 1331 | 1417 |
| Manufacturing | 648 | 654 | 667 |
| Electricity, gas, steam and air conditioning supply | 1481 | 1532 | 1670 |
| Water supply, sewerage, waste management and remediation | | | |
| activities | 679 | 723 | 756 |
| Construction | 651 | 652 | 640 |
| Wholesale and retail trade; repair of motor vehicles and motorcycles | 679 | 694 | 730 |
| Transportation and storage | 779 | 836 | 826 |
| Accommodation and food service activities | 511 | 510 | 533 |
| Information and communication | 1757 | 1824 | 1914 |
| Financial and insurance activities | 1419 | 1536 | 1553 |
| Real estate activities | 768 | 782 | 827 |
| Professional, scientific and technical activities | 1075 | 1102 | 1160 |
| Administrative and support service activities | 496 | 507 | 509 |
| Public administration and defence; compulsory social security | 1103 | 855 | 875 |
| Education | 812 | 758 | 851 |
| Human health and social work activities | 771 | 786 | 812 |
| Arts, entertainment and recreation | 659 | 684 | 718 |
| Other service activities | 561 | 576 | 711 |

¹Preliminary data.